One Person One Record – Clinical Information System (OPOR-CIS): Role Profiles

This short guide is intended to provide information on the feature of **Role Profiles** within the One Person One Record Clinical Information System (OPOR-CIS).

Role Profiles

A role profile contains a series of attributes that supports privileges, preferences, and configuration needed for the user's application session. Role Profiles are a functionality within the OPOS-CIS that **allows users to switch between various roles and privileges in an organization.** This means that **users no longer need to be assigned unique login credentials for each role and can instead use one login to select their role to access the CIS.**

This is particularly useful for clinicians and staff members who perform multiple roles within a shift and require their privileges and preferences altered to match the needs of each role. To explain, we will use the example of a nurse who also works as a 0.5 FTE bed manager in a local hospital.

This individual may begin their shift working as a nurse however, when they wish to work as a bed manager, their privileges must change to access the required bed management applications and tools within the CIS. In previous state, this individual would have to log off and log in with a different set of credentials to access the medical record system as a bed manager. However, the CIS will eliminate the need for multiple logins and instead allow the individual to use one login to access their various assigned roles. In this case, the nurse would re-enter their login page and simply select "Bed Manager" from their list of assigned roles to access the CIS as a bed manager.
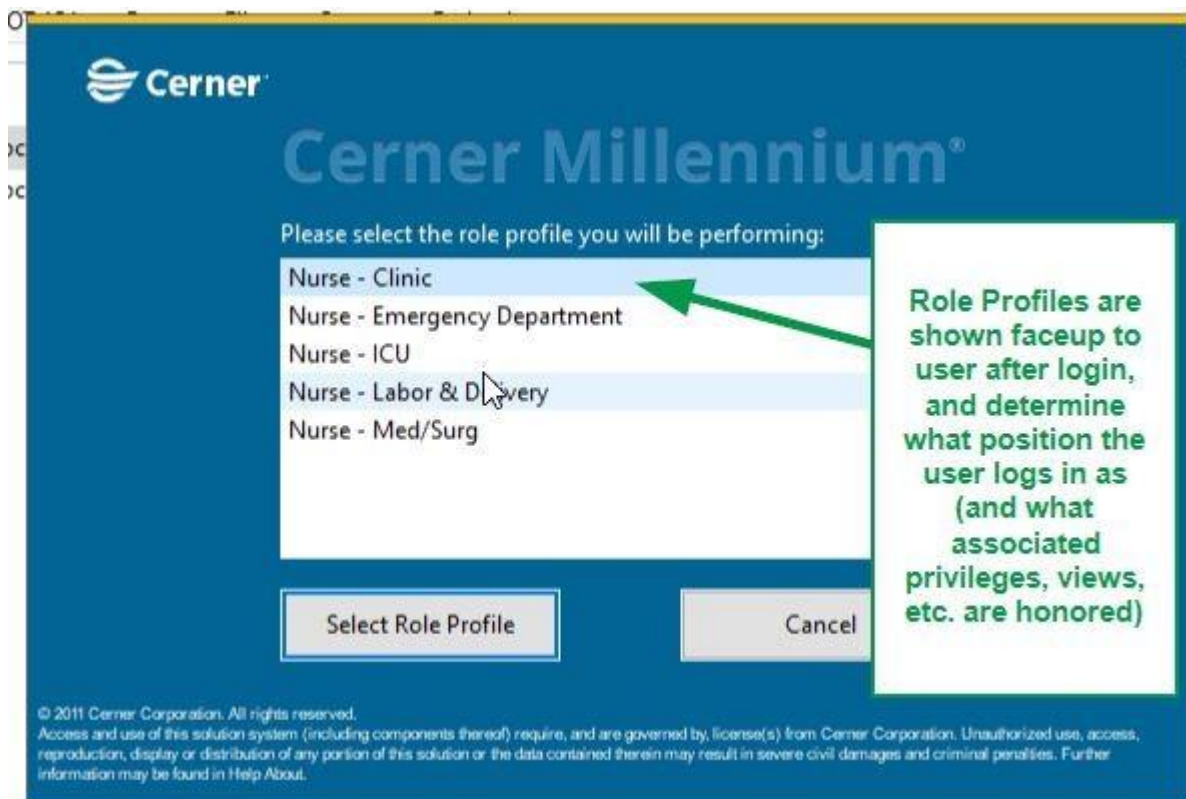
Key Benefits

- Reduction in time spent switching user profiles
- Improvement in user experience
- Flexibility – especially if role change is needed quickly
- Helps prevent missed tasks, orders and documents to cosign, and other responsibilities from being filtered out for a user because they are not actively using an application

How will Role Profiles look in the CIS?

When a user selects an application, they will login with their credentials. Individuals with multiple roles will then be prompted to select their role from a user-specific list of potential roles. For example, a nurse who work in various departments will be asked to select her current work environment, demonstrated below. After selecting role, the user will land in the application with the appropriate position-level privileges and preferences.

As demonstrated above, relevant Role Profiles are displayed and listed in alphabetic order. If a user has only one Role Profile, then the role profile selection dialog box is not displayed, and the system automatically assigns the role profile for the user's application session.

The use of Role Profiles may not be used for every Provider. This functionality would be used more frequently with non-providers such as nurses, case managers, etc. who perform **multiple roles throughout their shift**(s) and **require their position privileges and preferences to be altered to match the needs of their roles**. Medical students and residents would most likely use another functionality of the CIS to switch their viewpoint, referred to as MyExperience and further explained in the following link.

If a clinician has multiple roles but uses one role profile most of the time, they can select that role profile to be pre-selected as their default role. Further instructions will be provided by the Education & Learning team as we closer approach go-lives.

Looking to find more information on Role Profiles within OPOR-CIS?

Demonstration videos are available on the **opor.nshealth.ca** website.

Please contact **CMIO@nshealth.ca** for any questions about **Role Profiles** in the OPOR-CIS.

While this guide provides a brief overview, the **OPOR Education and Learning team** will prepare you with detailed content and experience leading up to the CIS implementation.

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